

**NOTICE OF PUBLIC HEARING ON PROPOSED
JOINT ISSUANCE OF TAX-EXEMPT SINGLE-FAMILY MORTGAGE REVENUE BONDS
BY THE NEVADA HOUSING DIVISION
AND THE NEVADA RURAL HOUSING AUTHORITY**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the Nevada Housing Division (the “Division”) of the State of Nevada (the “State”) on behalf of the Division and the Nevada Rural Housing Authority (“NRHA”) on Wednesday, October 29, 2025, beginning at 8:30 a.m. The public may participate in the hearing via the following tollfree teleconference line for interested persons no in-person meeting will be held:

Telephone: [1-872-240-3311]; Participant Code: [339-940-661].

Persons calling the number above and entering the Participant Code to participate in the meeting via telephone and may provide public comment when called upon to do so. No prerecorded public comment will be accepted.

The purpose of the hearing is to receive public comment on a proposed plan of finance by the Division and NHRA to jointly issue up to \$150,000,000 of tax-exempt Single-Family Mortgage Revenue Bonds, in one or more series and pursuant to one or more indentures, loan agreements or other financing instruments, to finance single-family home loans and homebuyer assistance relating to the acquisition of owner-occupied housing by moderate and low-income persons and families in the State, to refund indebtedness issued for such purpose, and/or to pay certain costs of issuing such bonds, all in accordance with the Division’s single family mortgage bond program (the “Program”). Eligible mortgage lenders are invited to participate in the Program and originate Program mortgage loans for purchase.

ANY BONDS SO ISSUED WILL BE AN OBLIGATION OF THE DIVISION PAYABLE FROM THE ASSETS OR REVENUES PLEDGED THEREOF. IN NO EVENT SHALL NHRA, THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE DIVISION) BE LIABLE ON THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF NHRA, THE STATE OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY CONSTITUTIONAL OR STATUTORY LIMITATION. THE DIVISION HAS NO TAXING POWER.

At the above-stated time, the Division, on behalf of itself and NHRA, will receive oral comments and hear all views regarding the proposed issuance of the Bonds and use of the proceeds thereof. A three-minute limitation on comments may be imposed. Interested persons may, at least 24 hours in advance of the hearing, submit their views in writing to the Division, on behalf of itself and NHRA, by mail to 1830 E. College Parkway, Suite 200 Carson City, NV 89706 or by email to saichroth@housing.nv.gov. A report of the hearing will be submitted to the Governor of the State, who will consider the proposed joint issuance of the Bonds for approval for purposes of the Code.

Reasonable efforts will be made to assist and accommodate persons with special needs desiring to participate in the hearing. Those planning to participate and requiring assistance or those who have questions should contact the Division, on behalf of itself and NHRA, in Las Vegas at (702) 486-4590, or in Carson City at (775) 687-2240. IDD: (800) 326-6865.

Supporting documents for this meeting may be obtained by contacting Karenza Espino at 775- 687-2223 and are available on the Division’s website at <http://housing.nv.gov>.

This notice and the agenda for the hearing have been posted on the Division's website at <http://housing.nv.gov>, NRHA's website at <https://nvrural.org/> and the State's Public Notice Website at <http://notice.nv.gov>.

PUBLIC HEARING AGENDA

1. Public Comments (Discussion)
2. Adjournment

ALL AGENDA ITEMS MAY BE CONSIDERED CONCURRENTLY. ITEMS ON THE AGENDA MAY BE TAKEN OUT OF ORDER; MAY BE COMBINED FOR CONSIDERATION; AND MAY BE REMOVED OR DELAY DISCUSSION RELATING TO AN ITEM ON